2025/04.21 Just a tweet
-isolation of the Trump administration even in the U.S.

Uncertainty over economic policy and the forecast of a widening budget deficit have pushed the term premium to a 10-year high. Long-term interest rates rise.
Will tariffs reignite inflation and widen the trade deficit due to retaliatory tariffs and declining exports coming from changes in the global trade structure?
The situation should not allow policy rates to fall that far, even if the removal of Chairman Powell, who is not aligned with the President's wishes, and the appointment of a pro-Trump dovish chairman. (Steering the ship under stagflation)
Coupled with foreign actions explicitly driven by national interests, the U.S. will accelerate its departure from the U.S., and the share of dollar holdings in the world's central banks' foreign exchange reserves will decline further.
As with the strengthening of cooperation between the EU and the TPP, China will probably consolidate its sphere of influence and compete with the U.S., resulting in a decline in investment in the U.S.
There is also a risk of a downgrade of government bonds due to a widening budget deficit.
The capital flight and triple depreciation may lead to a financial crisis.

Oppression of academic institutions and bureaucracies, disregard for democratic values, and exclusion of illegal immigrants have been accelerating brain drain and deepening domestic divisions, leading to fears of social unrest and to isolation of the Trump administration.

America's soft power, economic power, and diplomatic power will be relatively diminished by the expansion of power in the European and Chinese spheres.

With regard to the ceasefire in Ukraine, it will be difficult for the current U.S. administration navigated with extreme commercialism and Europe, which refuses to compromise on fundamental norms and values, to cooperate in mediating.
Europe faced with direct security threat of Russia will probably take the lead in ceasefire negotiations, but it will take time.

In the Middle East, while the world is watching the issue of tariffs and the Ukraine ceasefire closely, Israel must be desperate to eradicate the pro-Iranian armed forces.
The radical pro-Israel U.S. policy in the Middle East may cause Iran to accelerate its hostile actions, plunging the Middle East into chaos and causing oil prices to soar due to the blockade of the Strait of Hormuz even with decreasing demand.